

# C\$B LOAN MANAGER VERSION CHANGE SUMMARY

## Version: 5.7.0

APPLIES TO: ALL

SUMMARY: Added account name to Deposit Journal.

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APPLIES TO: ALL

SUMMARY: Added recurring electronic payment functionality.

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APPLIES TO: ALL

SUMMARY: Added website support for tracking Holiday/Tax Loans

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## Version: 5.7.1

APPLIES TO: ALL

SUMMARY: Maintenance Update

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## Version: 5.7.2

APPLIES TO: ALL

SUMMARY: Added Month To Date Reporting for Holiday/Tax Loans

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## Version: 5.7.3

APPLIES TO: ALL

SUMMARY: Maintenance Update

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## Version: 5.7.4

APPLIES TO: ALL

SUMMARY: Maintenance Update

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## Version: 5.7.5

APPLIES TO: ALL

SUMMARY: Added Life of the South AD&D Claim Form

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APPLIES TO: ALL

SUMMARY: Changes to application/customer screen. Added several fields pertaining to employment, banking and vehicle title.

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APPLIES TO: ALL

SUMMARY: Changes made to printed application to include new fields as well as manager approval section.

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## Version: 5.7.6

APPLIES TO: ALL

SUMMARY: Added phone application check box on application screen and printed application.

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## C\$B LOAN MANAGER VERSION CHANGE SUMMARY

APPLIES TO: ALL

SUMMARY: Added "Print Blank Application" button to application screen.

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### Version: 5.7.7

APPLIES TO: ALL

SUMMARY: Changes to Call Account Screen to match fields added to recent update of Customer Screen

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APPLIES TO: ALL

SUMMARY: Added a Back Dated Transaction register under Reports > Audit Reports. This report will automatically be included in daily close out PDF.

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APPLIES TO: GA

SUMMARY: Modified restriction on SIA in Georgia. System will permit maximum of \$1000.00 coverage if Model field contains the word TRUCK.

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### Version: 5.7.8

APPLIES TO: ALL

SUMMARY: Added additional fields to Application to allow storing verification information.

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APPLIES TO: ALL

SUMMARY: Modified verification/approval section of printed application.

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### Version: 5.7.9

APPLIES TO: ALL

SUMMARY: Modified Trial Balance report to show Date Made and Last Payment Date. Added totals for account past due 180 days or more and accounts with no payments in 180 days or more.