

## C\$B LOAN MANAGER VERSION CHANGE SUMMARY

### Version: 5.2.0

APPLIES TO: SC

SUMMARY: Corrected field alignment issue with CIA Initial Unemployment Claim Form with Rev. CR3116-0310.

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APPLIES TO: ALL

SUMMARY: Corrected issue with Transaction Summary Report printing when drawer numbers are out of sequence.

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APPLIES TO: ALL

SUMMARY: Added following disclaimer to receipts: \*\* Balance listed DOES NOT include any late fees, legal or other charges.

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APPLIES TO: TN

SUMMARY: Corrected issue with TN Loan Contract relative to multiple checks.

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APPLIES TO: ALL

SUMMARY: Added totals for Deceased, Bankrupt, Legal, Insurance Claims Pending to Delinquency Contact Activity Report.

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### Version: 5.2.1

APPLIES TO: ALL

SUMMARY: Maintenance Release

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### Version: 5.2.2

APPLIES TO: ALL

SUMMARY: Information relating to co-makers has been changed to support credit reporting for co-makers and joint borrowers. Existing records will need to be changed as co-makers and joint borrowers now require first, middle and last names as well as designation of whether they are a co-maker or joint borrower. A designation is also required to determine if that person is to be reported to the credit bureau.

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APPLIES TO: ALL

SUMMARY: A function to cancel individual Insurance Charges has been added under Other > Cancel Insurance Charge. This function is used to cancel an ancillary charge entirely and will refund the full premium amount. The user then must apply the refund to the account or refund the premium to the customer. This function requires the user to have security access. Security access to this function will initially be denied to everyone. A user with access to make security changes must grant access to users who will be authorized to make these transactions. A manual Cancellation Register has been added under Reports > Registers and will be included in close out reports. Contact Technical Support if needed for help changing user access.

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APPLIES TO: SC

SUMMARY: Pursuant to changes in SC Law, all Supervised loans will now be required to be made for at least 120 days.

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APPLIES TO: GA

SUMMARY: Added contract for Superior Motor Club.

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APPLIES TO: SC

SUMMARY: Forms have been added to print complete Life, A&H and Property forms for Consumer Insurance customers rather than printing the face and using the pre-printed handouts from Consumer Insurance Associates. Contact Technical Support to change the type of forms used in your system.

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# C\$B LOAN MANAGER VERSION CHANGE SUMMARY

APPLIES TO: ALL

SUMMARY: Added option to include cell phone and other contact numbers on Delinquency Call List.

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## Version: 5.2.3

APPLIES TO: GA&SC

SUMMARY: Added functionality for Plateau Insurance Group.

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## Version: 5.2.4

APPLIES TO: ALL

SUMMARY: Maintenance Release

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## Version: 5.2.5

APPLIES TO: ALL

SUMMARY: Maintenance Release

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## Version: 5.2.6

APPLIES TO: GA

SUMMARY: A Net Override button has been added to the loan form for Georgia users. This button is located to the left of the net proceeds as it is in the SC version. This button can be used after entering a Face Amount and term and selecting the insurance products. For example if a term of 6 months and a face amount of \$500.00 is entered adding insurance products will reduce the net amount of the loan. If the net override button is then clicked and the user enters a net of \$500.00, the loan and all charges will be recalculated to net out at \$500.00

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## Version: 5.2.7

APPLIES TO: GA

SUMMARY: Functionality has been added to the Valid Loan Setup for Georgia customers to add discounted loans primarily for tax season. This functionality will allow the 8% Fee to be eliminated and the Interest and 4% Fee to be set at any amount up to the maximum allowed by law. Those values will then be used when selecting that valid loan rather than recalculating as it would otherwise do. Users will be prompted when saving valid loans as to whether the loan should force the values listed. Enter YES if you want to force the values.

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## Version: 5.2.8

APPLIES TO: ALL

SUMMARY: The Application portion of the program has been modified to include additional information including creditor listings. The system will now print a credit application.

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