

# C\$B LOAN MANAGER VERSION CHANGE SUMMARY

## Version: 5.0.0

APPLIES TO: SC

SUMMARY: Replaced CIA Continuing Unemployment Claim Form with Rev. CR1080-1009.

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APPLIES TO: AL

SUMMARY: Added Annual Report for Alabama State Banking Department which will print with year end closeout reports.

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APPLIES TO: TN

SUMMARY: Modified loan contract for TN. Font Size Increased.

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APPLIES TO: ALL

SUMMARY: Added Privacy Policy Statement to loan documents. By default this will print a generic privacy policy using the file PRIVACY.RTF which can be found in the RTF folder. This document can be edited just like a letter template to suit individual company needs. If you don't want to use this feature simply place a zero in the number of copies.

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APPLIES TO: ALL

SUMMARY: Added a Y or N field when setting up loan categories. If the Category has a "Y" in that field, the program will Exclude Additional Interest For Extended Due Dates on loans made using that category.

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## Version: 5.0.1

APPLIES TO: ALL

SUMMARY: Added Co-Maker Notice to loan documents. By default this will print a generic notice using the file COMAKERNOTICE.RTF which can be found in the RTF folder. This document can be edited just like a letter template to suit individual company needs. If you don't want to use this feature simply place a zero in the number of copies.

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APPLIES TO: ALL

SUMMARY: Replaced CIA Initial Disability Claim Form with Rev. CR3199-1009.

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APPLIES TO: AL

SUMMARY: Modified APR calculations for loans with extended first due dates in Alabama.

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## Version: 5.0.2

APPLIES TO: ALL

SUMMARY: Replaced CIA Life Claim Form with Rev. CR3227-1009.

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APPLIES TO: ALL

SUMMARY: Replaced CIA Initial IUI Claim Form with Rev. CR3316-1109.

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APPLIES TO: ALL

SUMMARY: Corrected issue with reloading promised accounts in work accounts screen.

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## C\$B LOAN MANAGER VERSION CHANGE SUMMARY

APPLIES TO: ALL  
SUMMARY: Replaced CIA NON-FILE Claim Form with Rev. C2679-1009.

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APPLIES TO: ALL  
SUMMARY: Added Life of the South - VSI/Property Claim Form.

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APPLIES TO: ALL  
SUMMARY: Added Life of the South - Disability Claim Form.

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### Version: 5.0.3

APPLIES TO: ALL  
SUMMARY: Added Web Based Annual Reports for Georgia

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### Version: 5.0.4

APPLIES TO: ALL  
SUMMARY: Maintenance Release

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### Version: 5.0.5

APPLIES TO: ALL  
SUMMARY: Modified Georgia Loan Contract based on changes from Vision Specialties - Versions 11-09

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APPLIES TO: SC  
SUMMARY: If more than one vehicle is going to be used for collateral, enter the information for the second or subsequent vehicles in the section where the other property is listed in the following manner:

VEHICLE: 2005 Ford Pickup 2dr 1D65435456  
Gold watch, color television, gold chain

The key is to enter the word VEHICLE and then the description of the vehicle. The contract will then print "The following Vehicle(s) and other personal property:" rather than "The following other personal property:". You can enter the description of the vehicle however you want but be sure to include the same information listed in the vehicle section (Make, Model, Year, VIN). Always enter the first vehicle in the existing fields for a vehicle.

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APPLIES TO: ALL  
SUMMARY: Text/Email Messaging has been added providing the ability to contact customers via email or text messages on their cell phones. These features are available from the Customer Screen by going to Other > Work Accounts > Send Text/Email as well as on the Call Account Screen. The system will log all messages sent under customer contacts. Three new customer fields have been added, Cell Phone Number, Text Address (or Provider) and Email Address. This information must be obtained from the customer before messaging can be used. Additionally you will need to contact technical support with an email address to use for these services so that any replies will come to that address. For this we will need an email address, email server address, user name and password. Once this information is set in our servers you will be ready to send messages. We suggest you use a separate email address just for this feature. If you don't have one we can help you set one up.

### Version: 5.0.6

APPLIES TO: AL  
SUMMARY: Changes to Alabama Arbitration Agreement.

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### Version: 5.0.7

## C\$B LOAN MANAGER VERSION CHANGE SUMMARY

APPLIES TO: ALL

SUMMARY: Replaced CIA Initial IUI Claim Form with Rev. CR3316-0110.

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APPLIES TO: ALL

SUMMARY: Replaced CIA Life Claim Form with Rev. CR3227-0110.

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APPLIES TO: ALL

SUMMARY: Replaced CIA Initial Disability Claim Form with Rev. CR3199-0110.

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APPLIES TO: ALL

SUMMARY: Replaced CIA Continuing Disability Form with Rev. CR3200-0110.

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### **Version: 5.0.8**

APPLIES TO: ALL

SUMMARY: Maintenance Release

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### **Version: 5.0.9**

APPLIES TO: ALL

SUMMARY: Maintenance Release

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