

# C\$B LOAN MANAGER VERSION CHANGE SUMMARY

## Version: 4.8.0

APPLIES TO: ALL

SUMMARY: When entering a contact either in the Call Account Screen or the Contact Screen a field has been added for a TYPE. This field contains 3 options, BY PHONE, IN BRANCH or IN FIELD. This allows you to identify which contacts actually represent a physical contact with the person you were trying to reach either by phone, in the office or in the field. If no contact was made but you want to show you called either log a failed call or log a contact and leave the Type field blank. A report has been added under Reports > Audit Reports > Delinquent Activity. This report will print a delinquency list with a breakdown of contacts made for each delinquent account by PHONE ATTEMPTS, FIELD ATTEMPTS, CONTACT BY PHONE, CONTACT IN BRANCH, CONTACT IN FIELD, DELINQUENT LETTERS SENT and RIGHT TO CURE LETTERS SENT. In the work account screen when you log a failed call it will be picked up as a PHONE ATTEMPT and when you log a failed chase or print a chase sheet, it will be picked up as a FIELD ATTEMPT. When you log a contact with a type "IN FIELD", it will show as a CONTACT IN FIELD. The report will also show pending promises. This version will also begin gathering this data for subsequent web based reports showing activity.

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## Version: 4.8.1

APPLIES TO: ALL

SUMMARY: The Contact Screen will now save the grid layout on closing and restore that layout upon opening.

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## Version: 4.8.2

APPLIES TO: ALL

SUMMARY: Maintenance Release

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## Version: 4.8.3

APPLIES TO: ALL

SUMMARY: Corrected issue with Call Account Screen updating codes.

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APPLIES TO: ALL

SUMMARY: Added Current Month Slows to Delinquency Movement Summaries.

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APPLIES TO: ALL

SUMMARY: Added check box to save or not save grid layout on Contact Form.

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## Version: 4.8.4

APPLIES TO: GA

SUMMARY: Add View/Print Audit Contracts under Reports. This function is for Georgia Auditors and provides for the on-screen review of contracts for selected periods.

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## Version: 4.8.5

APPLIES TO: ALL

SUMMARY: Maintenance Release

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## Version: 4.8.6

## C\$B LOAN MANAGER VERSION CHANGE SUMMARY

APPLIES TO: ALL

SUMMARY: Ledger Cards have been modified to only include the last 4 digits of the Social Security Numbers and to display the year of birth instead of a full date of birth. An option has been added to print ledger cards for Bankruptcy or Other Court Proceedings under Other > Printing. This will print a ledger card with certain identifying information being removed or modified as indicated in recent advisories regarding bankruptcy filings.

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APPLIES TO: SC

SUMMARY: Changes have been made to the South Carolina Loan Contract. At the direction of the SC Consumer Finance Division, Prepayment and Default clauses have been re-worded.

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### **Version: 4.8.7**

APPLIES TO: ALL

SUMMARY: Maintenance Release

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### **Version: 4.8.8**

APPLIES TO: ALL

SUMMARY: Maintenance Release

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### **Version: 4.8.9**

APPLIES TO: ALL

SUMMARY: Maintenance Release

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