

C\$B LOAN MANAGER VERSION CHANGE SUMMARY

Version: 4.7.0

APPLIES TO: ALL

SUMMARY: Maintenance Release

Version: 4.7.1

APPLIES TO: ALL

SUMMARY: Maintenance Release

Version: 4.7.2

APPLIES TO: ALL

SUMMARY: From this point forward when program updates are released they will download only to the main computer. Once the main computer has been updated and the program restarted, any secondary computers will update from the main computer. The secondary computers will REQUIRE an update if they do not match the version running on the main computer.

Version: 4.7.3

APPLIES TO: SC

SUMMARY: Change to Insurance Calculations for Assurant Customers at the request of Assurant Life. Premiums will now increase on Life and Property when the first payment date is extended.

Version: 4.7.4

APPLIES TO: ALL

SUMMARY: When accepting cash drawers and the check book prior to closeout, the system will require the user to acknowledge that they are short or over by typeing the word SHORT or OVER in the message box.

APPLIES TO: ALL

SUMMARY: Added Audit Reports for Internal Audits. Reports include Override Register, Renewal Raise Register and Reschedule Register. Either Security or Audit security must be set in the user's setup to give access to these reports.

Version: 4.7.5

APPLIES TO: ALL

SUMMARY: Added Loan Date to Write off register

Version: 4.7.6

APPLIES TO: ALL

SUMMARY: You can now use the number of days past due OR due date ranges when selecting accounts in the Call Account Screen. For example you can enter 1 to 30 days or 2/1/09 to 02/28/29.

APPLIES TO: ALL

SUMMARY: Added Legal Register under Reports > Registers.

APPLIES TO: ALL

SUMMARY: Added Dual Loan Register under Reports > Registers.

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APPLIES TO: ALL
SUMMARY: Added Delinquent Renewal Register under Reports > Audit Reports.

APPLIES TO: ALL
SUMMARY: In the Call Account Screen, the box that contains the name and renewal status information will now also display the number of OPEN and PREVIOUS accounts like the Customer Information screen does.

APPLIES TO: GA
SUMMARY: Added Georgia validations for Vehicle Insurance and Non-File

APPLIES TO: GA
SUMMARY: Corrected issue with term variances in Life of the South electronic data submissions.

APPLIES TO: ALL
SUMMARY: Added Deposit Register under Reports > Registers.

APPLIES TO: ALL
SUMMARY: Added Returned Check Register under Reports > Registers.

Version: 4.7.7

APPLIES TO: ALL
SUMMARY: Added option to Closeout Screen to print delinquent letters for broken promises when printing delinquent letters. If checked and a customer meets the criteria for a delinquent letter to be sent at close out and has a promise that has passed, the delinquent letter will be processed but the promise will not be cleared.

Version: 4.7.8

APPLIES TO: ALL
SUMMARY: Maintenance Release

Version: 4.7.9

APPLIES TO: ALL
SUMMARY: Changes made to allow for posting payments on accounts that have been paid out by Non-File Insurance. This update will add a General Ledger Item and Report Line on the Financial summary that tracks payments made on non-filed accounts. It will set non-file balances based on the non-file payout amount. When an account that has been non-filed is selected the screen will flash indicating it is a non-file and any outstanding balance will be shown in Pay Off amount field. To collect a payment goto Other > Non File Recovery. Payments will be reflected on the collection register and collection journal. They will show with a transaction type of NFR. They can be reversed just like a regular payment. A report showing the outstanding balances of all of the accounts is available under Other > Work Accounts.

APPLIES TO: ALL
SUMMARY: The Delinquency Summary Report will now include outstanding fees and charges such as Non-File, Late Fees, Maturity Interest, Legal Fees, NSF Fees, Misc Fees and Maturity Interest.

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APPLIES TO: GA

SUMMARY: The estimated loan tax report has been changed to reflect changes made to the Georgia Industrial Loan Department form.

APPLIES TO: GA

SUMMARY: The Loan Tax Calculation form and the printed version of the Quarterly Loan Tax Report has been changed to reflect changes made to the Georgia Industrial Loan Department form.

APPLIES TO: ALL

SUMMARY: The forms used to Print and Re-Send closeout reports will now list the one year of reports by default. A check box has been provided that will load all reports if needed.

APPLIES TO: ALL

SUMMARY: Added Sequential Number to General Period Report and ability to sort on that number.
