

REVISION DATE: 05/25/2017

FORMER AND CURRENT CUSTOMERS

[BRANCH NAME]
[BRANCH ADDRESS]
[BRANCH CITY]
[BRANCH STATE]
[BRANCH ZIP]
[BRANCH TELEPHONE]
[BRANCH FAX]
[CURRENT DATE]
[CURRENT DATE PLUS 1]
[CURRENT DATE PLUS 2]
[CURRENT DATE PLUS 3]
[CURRENT DATE PLUS 4]
[CURRENT DATE PLUS 5]
[CURRENT DATE PLUS 6]
[CURRENT DATE PLUS 7]
[CURRENT DATE PLUS 8]
[CURRENT DATE PLUS 9]
[CURRENT DATE PLUS 10]
[CURRENT DATE PLUS 14]
[CURRENT DATE PLUS 15]
[CURRENT DATE PLUS 20]
[CURRENT DATE PLUS 21]
[CURRENT DATE PLUS 30]
[CURRENT DATE PLUS 60]
[CURRENT DATE PLUS 90]
[CUSTOMER NAME - LAST, FIRST MIDDLE GENERATION]
[CUSTOMER NAME - FIRST MIDDLE LAST GENERATION]
[CUSTOMER FIRST NAME]
[CUSTOMER MIDDLE NAME]
[CUSTOMER LAST NAME]
[CUSTOMER GENERATION] – Note - This includes JR, SR, II, V, etc
[CUSTOMER ADDRESS]
[CUSTOMER CITY]
[CUSTOMER STATE]
[CUSTOMER ZIP]
[LOAN NUMBER]
[DATE MADE]
[DUE DATE]
[TOTAL NOTE]
[PAYMENT AMOUNT]
[SALUTATION]
[BIRTHDAY]

[HIGH CREDIT]
[HIGH CREDIT TEXT]

CURRENT CUSTOMERS

[PAYOFF AMOUNT]
[PROMISE AMOUNT]
[PROMISE DATE]
[RENEWAL AMOUNT]
[RENEWAL TEXT]
[DAYS DELINQUENT]
[GOOD TILL DATE]
[LOAN BALANCE]
[UP TO DATE AMOUNT]
[AVAILABLE CREDIT] Note – This is the customer’s high credit minus the account payoff
[COLLATERAL] – List of property securing the current loan.
[LAST RIGHT TO CURE] – Date of last right to cure letter.

FORMER CUSTOMERS

[LAST LOAN AMOUNT] – Amount financed of last loan minus insurance/ancillary charges of last loan. For Georgia it is the Face of last loan minus loan and ancillary charges.

[LAST AMOUNT FINANCED] – Amount financed of last loan.